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**SPOKANE
ESTATE PLANNING
COUNCIL**

January Dinner Meeting Announcement

Date: January 10, 2017

Time: 5:15 p.m. to 7:30 p.m.

**Join us at our new Location
Gonzaga University -
Hemmingson Center**

[Please click here for Map & Parking](#)



**Presented by Stephanie R. Taylor, J.D., LL.M.
Randall | Danskin, P.S.**

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For our January dinner meeting our SEPC President Stephanie Taylor, J.D., LL.M. will be presenting Updates on Washington Trusts and Estates: A review of the Recently Enacted and Proposed Laws relating to Trusts and Estate. The presentation will focus on the recently enacted Directed Trustee Statutes and the Digital Asset Act, along with a discussion of the Proposed Trust Decanting Statute.

In 2016, there were a few key laws enacted and proposed that impact Trusts and Estates. This program will discuss:

- **Washington Directed Trustee Act.** How does the Act change prior law? What are fiduciaries liable for with respect to acts of other advisors? What remains to be determined by case law? How best to utilize this moving forward and potential traps?
- **Uniform Fiduciary Access to Digital Assets Act. RCW 11.120.** What is it? How do your clients take advantage of the new provisions?
- **Proposed Trust Decanting Statute.** What does it do? How might practitioners use it?

Stephanie R. Taylor is a principal with the law firm of Randall | Danskin, P.S., where she practices in the areas of

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estate planning, probate and trust administration, trust and estate dispute resolution, tax controversies and closely held business planning. Ms. Taylor is licensed to practice in Idaho, Florida and Washington. She is a frequent speaker on estate planning, trust administration and taxation. Ms. Taylor is currently an adjunct professor for Gonzaga University School of Law where she teaches Estate Planning. Ms. Taylor is a fellow of the American College of Trust and Estate Council (ACTEC).

Ms. Taylor received her B.S. degree from Lewis-Clark State College, her MBA from Gonzaga University School of Business, her law degree from Gonzaga University School of Law and her LL.M. in Taxation from the University of Florida, Leven College of Law. She is a member of the Washington State Bar, the Spokane County Bar Association, the Florida Bar, the Idaho Bar and the American Bar Association. Ms. Taylor currently serves on the Executive Committee of the WSBA Real Probate Property and Trust Section, as well as a member of the Inland Northwest Community Foundation's Gift Planning Committee. Ms. Taylor is currently the President of the Spokane Estate Planning Council.

*To print the meeting materials,
please click on each link:*

<http://www.spokaneepc.org/events/event/13591>

*Continuing Education Credits MCLE, CFP & CPE are
approved for 1 credit hour.
Insurance credit will not be approved for this meeting.*



The Spokane Estate Planning Council would like to thank so many of you for donating to Feeding America Give a Meal Program - for which Bank of America will match \$2 for every \$1 donated. It's not too late this program goes through the end of the year!



[Feeding America Give A Meal Program](#)
Click on link to learn more

Your Spokane Estate Planning Council Board members invite you donate to Feeding America on the Give A Meal program, to help fight hunger as part of the SEPC community outreach effort this year.

When you contribute to Give A Meal, you can choose to donate to our local food bank, Second Harvest Inland Northwest. For every \$1 donated to the program, the Bank of America Charitable Foundation will give \$2 more, up to a total match of \$1.5 million.



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Together we can make a difference!

2016-2017 Membership Renewal is still open! Please visit today to renew online or to mail a check for your membership dues.

<http://www.spokaneepc.org/members/renewal>

Proposed New Members

Kyle Weir, RBC Wealth Management

**Sponsored by
Brad Stark & Eric Green**

Jan Ager Karel, Ager Consulting

**Sponsored by
Judith Rogers & Elaine Myers**

Jillian LaBelle, Moss Adams LLP

**Sponsored by
Katie Burton & Kelli Franco**

Continuing Education Credits are included in your Spokane Estate Planning Council membership.

Each of our four Dinner Meetings and Annual full-day Seminar includes continuing education credits. Topics and Speakers will be announced soon.

Please Save the Date

November 1, 2016

January 10, 2017

March 14, 2017

May 23, 2017

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