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| **Agenda for SEPC 2013 Annual Seminar** |
| 7:30 AM | Registration |  |
| 8:00 AM | Opening Remarks | Kevin Sell, CPA - SEPC Vice President |
| 8:15 AM | Welcome | Dr. Thayne McCulloh - President of Gonzaga University |
| 8:30-945 AM | Dynasty and Moving Trusts | Thomas M. ForrestPresident & CEOU.S. Trust Company of Delaware |
| 9:45 – 10:00 AM | Break |  |
| 10:00-11:45 AM | Estate Tax Updates | Justin RansomePartnerErst & Young LLP |
| 11:45 AM - 1:15 PM | SEPC Annual Meeting & LunchMcCarthy Athletic Center | Keynote Speaker: Kelly GravesCoach of Women’s BasketballGonzaga University |
| 1:15 – 2:45 PM | Qualified Plan Asset Planning | Gair Petrie, JDRandall Dankin, PS |
| 2:45 – 3:00 PM | Break |  |
| 2:45 – 4:14 PM | Planning for the $2MM to $10MMEstate | Douglas Lawrence, JDStokes Lawrence, PS |