**Spokane Estate Planning Council**

**Presentation Outline**

**September 12, 2017**

**Estate Planning for Digital Assets: Identifying, Accessing, and Transferring**

**A Panel Discussion with Stephanie R. Taylor, Jordan C. Urness, et al.**

5:45 – 6:00 p.m.

**Stephanie R. Taylor** is a principal with the law firm of Randall | Danskin, P.S., where she practices in the areas of estate planning, probate and trust administration, trust and estate dispute resolution, tax controversies and closely held business planning. Ms. Taylor is licensed to practice in Idaho, Florida and Washington. She is a frequent speaker on estate planning, trust administration and taxation. Ms. Taylor is currently an adjunct professor for Gonzaga University School of Law where she teaches Estate Planning. Ms. Taylor is a fellow of the American College of Trust and Estate Council (ACTEC).

**Jordan C. Urness** is an attorney with the law firm of Douglas, Eden, Phillips, DeRuyter & Stanyer, P.S., where he practices in the areas of tax, business and estate planning, and probate and trust administration. Mr. Urness is licensed to practice in Washington and Idaho.

6:00 – 7:00 p.m.

Program Description: Continuing Education Credits

In the past decade, the types of digital assets that individuals may own have increased. From things with personal value such as Facebook accounts to digital currencies with potentially significant value, estate planners need to be aware of the types of assets their clients may own. This panel discussion will touch on what estate planners can do to:

* Guide clients in identifying the types of assets and information they may need to plan for.
* Assist clients in navigating the different access and transfer instructions for different assets
* Uniform Fiduciary Access to Digital Assets Act. RCW 11.120. How will this help in accessing and transferring assets?

7:00 – 7:15

Questions and Answers from the Audience.