**Agenda for Spokane Estate Planning Council**

**2021 Annual Seminar**

Tuesday, May 11, 2020
Virtual Conference via Zoom

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| **8:30 am** | **REGISTRATION / LOG IN TO ZOOM VIDEO CONFERENCE** |
| 9:00 am | Welcome | **Bill Ramey / Megan Lewis****President / Vice President***Spokane Estate Planning Council* |
| 9:10 am | Conflict of Interest: Agent under POA and PR/Executor of Will  | **Sheila Ridgway****Partner***Ridgway Law Group* |
| 10:10 am | Breakout Room / DiscussionRE previous topic | **Bill Ramey / Megan Lewis****Kristi Bushnell / Andy Hastings****Diane Kiepe****Board Members***Spokane Estate Planning Council* |
| **10:20am** | **Break** |
| 10:30 am | Testamentary Special/Supplemental Needs Planning and Administration | **Angela Macey-Cushman****Partner***Somers-Tamblyn Isenhour Bleck Law Firm* |
| 11:30 am | Breakout Room / DiscussionRE previous topic | **Bill Ramey / Megan Lewis****Kristi Bushnell / Andy Hastings****Diane Kiepe****Board Members***Spokane Estate Planning Council* |
| **11:40-1:00** | **Lunch Break** |
| 1:00 pm | Real World Application of Health Care POA & Directive - Panel | **Dr. Andi Chatburn****Dr. Rebecca Mallo****Physicians***Providence Medical Center* |
| 2:00 pm | Breakout Room / DiscussionRE previous topic | **Bill Ramey / Megan Lewis****Kristi Bushnell / Andy Hastings****Diane Kiepe****Board Members***Spokane Estate Planning Council* |
| 2:10 pm | Business MeetingVoting for New Board MembersFinancials, Membership | **Bill Ramey****President***Spokane Estate Planning Council* |
| 2:20 pm | Breakout Rooms / DiscussionFuture of SEPC; Feedback | **Bill Ramey / Megan Lewis****Kristi Bushnell / Andy Hastings****Diane Kiepe****Board Members***Spokane Estate Planning Council* |